



REQUEST
for
REGISTRATION OF INTEREST (ROI)
A 4 LANE APPROXIMATELY 200 KILOMETER ACCESS CONTROLLED TOLL ROAD
ON PUBLIC PRIVATE PARTNERSHIP BASIS

Government Objectives: The government of the People's Republic of Bangladesh ("GoB") aims to implement the new Dhaka Chattogram Expressway project ("DCX"). The approximately 200km DCX is envisaged to complement the existing 4-lane National Highway N1 by improving road safety and enhancing connectivity between the capital city of Dhaka and the port city of Chattogram (formerly known as Chittagong).

The GoB has further resolved to develop the Project on a Public Private Partnership ("PPP") basis with the private sector partner expected to undertake design, build, finance, operation and maintenance responsibilities. The project has been split into three distinct phases and this ROI relates to phase-1 (approx. 80 km) connecting Dhaka to Cumilla only (the "Project"). Although both feasibility study and detailed design have been undertaken through technical assistance loan provided by the Asian Development Bank ("ADB"), prospective investors may have the option to make further enhancements to meet anticipated KPIs. GoB has also mandated Bangladesh University of Engineering and Technology ("BUET") and ADB as advisors for the Project.

The DCX would be part of the Asian Highway (AH 41) and therefore would play a role beyond Bangladesh. The area south of Chattogram is being developed into an energy hub and a deep seaport would be developed near Cox's Bazaar. A major traffic corridor south of Chattogram feeding into Myanmar is also anticipated. The completion of this project will provide safe and faster travel option for the users.

Project Description: The total length of DCX is approximately 200 km however phase-1 will be approximately 80 km and also involve Two (2) major bridges. The expected alignment has been finalised and GoB would soon commence the necessary land acquisition process.

Next Steps & Deadline: The objective of this ROI is to commence consultation with prospective developers, concessionaries, investors and financiers to both update them of the opportunity and seek their feedback in developing the project structure. A public information session (open house) is planned to be held sometime in 2Q-2019 for those who respond to this ROI.

Interested parties are requested to submit the following:

- Likely challenges for the prospective developer and desired support required from RHD for successful project implementation;
- General information about the prospective developer;
- Description of the prospective developer's activities in participating in similar projects in the most recent five years; and
- Copies of the two most recent audited financial statements.

Interested parties may provide additional information considered relevant including their brochures and/or corporate literature. Registration of interests along with above supporting documents must be made latest by 15 March 2019, and no later than 5.00PM Bangladesh Standard Time ("BST") by email (not exceeding 5MB) with subject line "Dhaka Chattogram Expressway PPP Project" and addressed to:

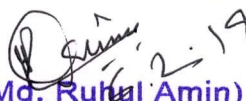
Mr. Md. Ruhul Amin, Additional Chief Engineer and Chief, PPP Cell, Roads and Highways Department, Flat # 101, 132/4, New Baily Road, Dhaka -1000 (Email: pppcellrhd@gmail.com)

with copies to

1. Mr. Shishir Kanti Routh, Superintending Engineer, PPP Cell, Roads and Highways Department, Email: shishir.hks@gmail.com,
2. Mr. Anwar Hossain, Director (Admin) from Bangladesh PPP Authority, Email: anwar@pppo.gov.bd, and
3. ADB: OPPP-BAN-DCX@adb.org

Please note that this ROI is to commence a consultative process only. Subsequent to this ROI announcement, the PPP Authority and the RHD intend to follow an open competitive process for selection of the preferred bidder for the said project. This ROI does not constitute an offer or a qualification process. Qualification criteria will be separately prescribed as part of the bidding process. Any prospective developers or consortia of prospective developers who do not respond to this ROI will not be restricted from participating in the open competitive bidding process for selection of the preferred bidder for the said project specified above.

Neither the GOB (including their officers, employees and/or agents) nor their advisors make any express or implied representation or warranty to any interested party or consortium and neither the Contracting Authority, the GoB, or any of their respective directors, officers, employees, agents and/or advisors accept any liability or indemnify an interested party or consortium for any expense or loss that they may incur as a result to their participation in the open competitive bidding process or responding to this announcement, nor do they guarantee that a participant in the process will be selected or an award will be made.


(Md. Ruhul Amin)
ID No. 000184

Project Director (ACE), RHD
Technical Assistance for Detailed Study and Design of
Dhaka-Chattogram Expressway on PPP Basis Project, Dhaka.